

Liman (Julia) Zhu, CPA

20+ years of auditing experience in both government & private sector | Conducted investigation in high-risk areas | Developed new strategies on precedence-setting campaigns | Interviewed, selected & mentored new team members | Collaborated with multi-organizations in resolving issues and reached agreements | Received consecutive performance awards during 2015-2024

Senior Revenue Agent – U.S. Department of Treasury

Baltimore, MD
5/2012 - Present

- Lead audits for a variety of entities, including corporations, partnerships, and individuals.
- Identified complex compliance issues, developing audit plans to resolve discrepancies.
- Proposed and implemented innovative strategies for precedence-setting campaigns.
- Represented the department at bi-monthly intergovernmental conferences, identifying emerging abusive tax transactions and fostering international cooperation.
- Collaborated with cross-functional teams, including auditing team, legal counsel and appeals officers, etc. to resolve audit issues and align on best practices.
- Produced and delivered official reports and memoranda to stakeholders, summarizing findings and outlining recommended changes.
- Delivered training to new hires and shared technical expertise with industry to promote knowledge transfer and best practices.
- Interviewed and selected and mentored new team members

Financial Products Specialist- U.S. Department of Treasury

New York, NY
9/2010 - 5/2012

- Conducted audit of complex financial issues.
- Collaborated with team members to create and execute comprehensive audit plans.
- Issued official memoranda detailing audit findings and compliance recommendations.

Manager -KPMG LLP

New York, NY
1/2005 - 7/2010

- Provided compliance and advisory services to a variety of global corporation and partnership clients.
- Managed the preparation of compliance filings for federal, state, and international reporting requirements.
- Offered strategic advice to clients on tax planning and regulatory updates, ensuring proactive tax compliance.
- Led technical workshops to share insights and promote staff development on tax issues.

Education:

State University of New York, Binghamton

Master of Science in Accountancy

GPA 3.8/4.0