# WORK EXPERIENCE

# **HoCo Fence, LLC**

Founder & CEO

Created a locally owned and operated fence company to serve the needs of our community

# Atlantic Fence & Supply Co, Inc.

Owner & CEO

Purchased company on the brink of bankruptcy with the goal of turning it into a profitable business

- Grew sales by 60% in first year of management, 100% over 3 years
- Hired and trained sales, accounting and operations staff
- Negotiated supplier contracts to reduce material costs by an average of 20%
- Implements a sales management system
- Reduced fixed costs by 25%

## Headfirst Camps, LLC & Headfirst Professional Sports Camps, LLC Chief Financial Officer

Hired to develop, manage and grow the financial and accounting systems for the Yankees, Red Sox, Cubs and Nationals summer camps program.

- Created a chart of accounts to properly account for revenue and expenses which facilitates detailed analysis on a monthly and annual basis
- Analyzed historical data and created a detailed budget as a roadmap for the 2013-14 season; tracked and reported actuals on a monthly basis and explained variances and trends
- Created pro forma financial statements in order to secure a line of credit to support the working capital requirement
- Forecasted enrollments with sales managers and created various models to track progress and analyze deviations
- Implemented a multi-jurisdictional payroll system for 300+ employees across multiple states
- Compiled documents necessary to complete 2 federal tax returns and 12 state returns
- Developed and implemented internal controls and procedures to protect company assets •
- Developed and maintain financial reporting rhythm and CEO dashboard to highlight key metrics and drive consistent improvements
- Prepared and presented business cases that evaluate investments in growth for the various business units and divisions
- Renegotiated supplier agreements resulting in an average of 20% savings and 30 day longer terms, as well as pre-pay discounts
- Identified opportunities for which lead to 5% revenue growth and over 40% in expense • reductions

## Iron World Manufacturing, LLC

## **Chief Financial Officer**

Hired to develop and manage the financial and accounting systems for a manufacturing company experiencing a 200% year over year growth rate

- Forecasted sales and expenses, created monthly and annual budgets, and analyzed deviations to better position the company for future financial success
- Lead the capital planning process and managed cash flow concerns due to large fixed assets purchases
- Calculated product costs and analyzed market data to determine most advantageous sell price for a catalog of over 20,000 products using various MS excel models

## Sept 2017 – Present

May 2015 – Present

May 2013 – Feb 2018

# 2004-2005, May 2008 - May 2013

- Created and compiled all standard and custom financial reports for presentation to the board of directors on a monthly basis
- Managed a staff of Financial Analysts, Accountants, Sales Managers, and Operations Managers

### Additional Responsibilities/Key Accomplishments:

- Negotiated \$10M in purchase agreements resulting in greater than 10% product cost savings
- Designed and implemented a software system to track quotes, sales and orders using product codes and volume discounts
- o Created and implemented sales staff commission program

### Lockheed Martin Corporation

Finance Leadership Development Program

Hired into the FLDP program which is a 3 year rotational program where high potential employees are exposed to various business functions while required to obtain a Masters degree as well as complete inhouse training classes

Pricing Manager/Finance Lead (Montreal Quebec, Canada)

- Led a team of financial analysts to develop a multi-year billion dollar bid for the Canadian Navy
- Compiled numerous reports and pivot tables for management decision making which utilized net present value, IRR, multi-currency, and other financial techniques
- Adjusted rates, escalation, burdens, travel, and other factors to derive the most cost competitive solution
- Created the corporate bid evaluation model to determine financial feasibility
- Facilitated the in-depth analysis of engineering basis of estimates

Multi-Function Financial Analyst (Baltimore, MD)

- Tracked, monitored and analyzed \$110M of commercial and government military programs
- Responsible for pricing over \$200M in international projects
- Forecasted future budgetary goals and presented plan to senior management

Multi-Function Financial Analyst (Moorestown, NJ)

- Compiled make/buy analysis for projects
- Supported the planning, organization, and compilation of cost volume bid
- Provided pricing and financial support for a \$5.2B multi-year sale of vessels to the US Navy

## EDUCATION

## Loyola University

Sellinger School of Business and Management, 2010 Graduate Master of Science in Finance GPA 3.87

#### **University of Maryland**

Robert H. Smith School of Business, 2003 Graduate Bachelor of Science in Logistics & Supply Chain Management Minor in Entrepreneurship Cum Laude Graduate GPA 3.76 June 2005 – May 2008