

INTRODUCED 5/2/16
PUBLIC HEARING 5/16/16
COUNCIL ACTION 5/26/16
EXEC. ACTION 6/13/16
EFFECTIVE DATE 8/3/16

County Council Of Howard County, Maryland

2016 Legislative Session

Legislative Day No. 5

Bill No. 30-2016

Introduced by: The Chairperson at the request of the County Executive

AN ACT for the purpose of authorizing and empowering Howard County, Maryland to borrow money in the principal amount of up to ~~\$45,918,993~~ \$50,918,993 on its full faith and credit, and issue and sell its bonds or other obligations therefor, to be used to pay costs of certain County water and sewer capital projects which are specified and described in the County's 2017 Capital Budget (including, without limitation, borrowings for certain water and sewer capital projects previously authorized in prior calendar years which such authorization has lapsed or will lapse), and to pay costs of issuance of such bonds or other obligations; authorizing the County to issue bond anticipation notes or to enter into installment purchase agreements for payment of portions of such costs; and to levy taxes upon the assessable property within the County sufficient, together with benefit assessments, ad valorem taxes levied upon the assessable property in the Metropolitan District and other available funds, to pay the debt service on such obligations; and providing for and determining various matters in connection therewith.

Introduced and read first time May 2, 2016. Ordered posted and hearing scheduled.

By order

Jessica Feldmark
Jessica Feldmark, Administrator

Having been posted and notice of time & place of hearing & title of Bill having been published according to Charter, the Bill was read for a second time at a public hearing on May 16, 2016.

By order

Jessica Feldmark
Jessica Feldmark, Administrator

This Bill was read the third time on May 26, 2016 and Passed , Passed with amendments , Failed .

By order

Jessica Feldmark
Jessica Feldmark, Administrator

Sealed with the County Seal and presented to the County Executive for approval this 27th day of May 2016 at 5 a.m./p.m.

By order

Jessica Feldmark
Jessica Feldmark, Administrator

Approved by the County Executive June 3, 2016.

Allan H. Kittleman
Allan H. Kittleman, County Executive

NOTE: [[text in brackets]] indicates deletions from existing law; TEXT IN SMALL CAPITALS indicates additions to existing law; Strike-out indicates material deleted by amendment; Underlining indicates material added by amendment

1 **Recitals**

2 In accordance with the provisions of Section 603 of the Charter of Howard County, Maryland
3 (the "Charter"), the County Executive has submitted a proposed Capital Budget for fiscal year 2017 to the
4 County Council of Howard County, Maryland, and, prior to the passage of this Act, the County Council
5 has adopted a Capital Budget for the fiscal year ending June 30, 2017 (the "Capital Budget").

6 As a part of the Capital Budget, it is necessary that Howard County, Maryland borrow a sum not
7 exceeding ~~\$45,918,993~~ \$50,918,993 to be used for (i) the financing and refinancing of certain water and
8 sewer capital projects, specified and described in the Capital Budget (each a "Project", collectively, the
9 "Projects"), and more particularly described in Appendix A attached hereto and incorporated herein, and
10 (ii) payment of costs of issuance of any obligations issued to evidence such borrowing. Of such amount,
11 \$11,975,992 appropriated for certain of such Projects was previously authorized to be borrowed by the
12 County during prior calendar years, as indicated in Appendix A in the column captioned "Amount to be
13 Borrowed (Reauthorizations)", but such authorizations are expected to expire prior to the completion of
14 such Projects or the sale of general obligation bonds to provide permanent financing therefor.
15 Accordingly, it is necessary that such borrowing be reauthorized ("Reauthorizations").

16 **Now therefore, in accordance with the provisions of Article VI of the Charter:**

17 **Section 1. Be it enacted by the County Council of Howard County, Maryland,** That Howard
18 County, Maryland (the "County"), is hereby authorized and empowered to borrow on its full faith and
19 credit, and issue and sell its bonds or other obligations therefor, at one time or from time to time, an
20 amount not exceeding ~~\$45,918,993~~ \$50,918,993 the proceeds thereof to be used to finance and refinance
21 the Projects more particularly specified and described in Appendix A attached hereto and in the Capital
22 Budget; including for each Project, without limitation, the cost of planning, design, construction,
23 reconstruction, furnishing, equipping, improvements, rehabilitation, remodeling, enlargements,
24 engineering services, architects services, surveys, landscaping, site development, evaluation studies, land
25 acquisition and related items, appurtenances and incidental activities. The Projects and the amount to be

1 borrowed for each (including, without limitation, any Reauthorizations), are more specifically identified
2 and described in Appendix A attached hereto.

3 Proceeds of any bonds or other obligations authorized by this Act may also be used to pay costs
4 of issuance of such bonds or other obligations.

5 **Section 2. And be it further enacted by the County Council of Howard County, Maryland,**

6 That, pursuant to and in accordance with Section 19-212 of the Local Government Article of the
7 Annotated Code of Maryland, as amended, the County is also authorized to issue bond anticipation notes
8 in anticipation of the issuance of the bonds or other obligations authorized by this Act and described in
9 Section 1 hereof, and all references to “bonds” or “obligations” in this Act shall include such bond
10 anticipation notes, unless the context clearly requires a contrary meaning. It is intended that the aggregate
11 principal amount of issued and outstanding bond anticipation notes when added to the aggregate principal
12 amount of issued and outstanding bonds in anticipation of which such notes were issued, shall not exceed
13 the aggregate principal amount set forth in Section 1 of this Act at any time. The County will agree in
14 each ordinance described in Section 4 of this Act relating to any notes issued pursuant to this Act to pay
15 such notes and the interest and premium, if any, thereon from the proceeds of the bonds in anticipation of
16 the sale of which such notes are issued, and the County will agree to issue such bonds when, and as soon
17 as, the reason for deferring their issuance no longer exists.

18 **Section 3. And be it further enacted by the County Council of Howard County, Maryland,**

19 That, in connection with the acquisition of real property as part of a Project, the County may incur all or
20 any portion of the indebtedness authorized by this Act for such acquisition by entering into an installment
21 purchase agreement pursuant to and in accordance with Section 4.201A of the Howard County Code
22 (“Section 4.201A”) or any successor provisions of law in lieu of issuing bonds or other obligations for
23 such acquisition. The principal amount of any such installment purchase agreement shall not exceed the
24 lesser of (a) the maximum principal amount permitted by Section 4.201A or (b) the portion of the amount
25 to be borrowed for such Project (as set forth in Section 1 hereof) which relates to such acquisition. All

1 references to “bonds” or “obligations” in this Act shall include such installment purchase agreements,
2 unless the context clearly requires a contrary meaning.

3 **Section 4. And be it further enacted by the County Council of Howard County, Maryland,**

4 That the County Council of Howard County, by an ordinance or ordinances adopted from time to time in
5 accordance with Article VI of the Charter and other applicable provisions of law and policies of the
6 County, shall provide for (a) the issuance and sale of, (b) the maximum principal amount, designation,
7 form, tenor and denomination or denominations of, (c) the dates of the first maturity and the last maturity
8 (not more than 30 years after the date of issue) of, and (d) the interest rate or rates per annum (or the
9 method of determining such rate or rates) payable on, any bonds or other obligations issued from time to
10 time under this Act; and may by any such ordinance, or by separate resolution, provide that the issue of
11 bonds or other obligations hereby authorized be consolidated with one or more other issues.

12 **Section 5. And be it further enacted by the County Council of Howard County, Maryland,**

13 That for the purpose of paying the principal of and interest on such bonds or other obligations as the same
14 shall become payable, the County Council of Howard County shall levy ad valorem taxes upon assessable
15 property in the Metropolitan District and other available funds, together with benefit assessments, to pay
16 the principal of and interest on such bonds or other obligations until all of such bonds or other obligations
17 shall mature and be redeemed. In the event of a deficiency of such funds at any time while any of such
18 Metropolitan District Bonds are outstanding, for the purpose of paying the principal of and interest on
19 such bonds, the County shall promptly levy upon all legally assessable property within the Metropolitan
20 District a tax or taxes in an amount or amounts sufficient to make up any such deficiency, and in the event
21 the proceeds of such tax or taxes so levied shall prove insufficient, then the County shall levy ad valorem
22 taxes upon all of the legally assessable property within the entire corporate limits of the County in rate
23 and amount sufficient to pay the principal of and interest on such bonds. The full faith and credit and
24 unlimited taxing power of the County are hereby irrevocably pledged to the payment of the principal of
25 and interest on such bonds.

1 **Section 6. And be it further enacted by the County Council of Howard County, Maryland,**

2 That any bonds or other obligations issued from time to time under this Act are specifically exempt from
3 the provisions of Sections 19-205 and 19-206 of the Annotated Code of Maryland, as amended, and any
4 successor provision of law.

5 **Section 7. And be it further enacted by the County Council of Howard County, Maryland,**

6 That all bonds or other obligations authorized hereby shall be issued within four years from the date this
7 Act becomes effective. Notwithstanding the foregoing, if bond anticipation notes are issued within such
8 period in accordance with Section 2 hereof, the bonds authorized hereby may be issued until the final
9 maturity date of such notes.

10 **Section 8. And be it further enacted by the County Council of Howard County, Maryland,**

11 That the County anticipates that a portion of the costs of some or all of the Projects may be paid prior to
12 the issuance of the bonds or other obligations authorized hereby. The amount of such costs so paid will
13 depend on various factors, including, without limitation, the timing and speed of progress on the Projects,
14 the availability of other funds to pay such costs on an interim basis, bond and money market conditions
15 and compliance with federal and State laws and regulations.

16 Accordingly, the County reasonably expects to reimburse costs of the Projects (as described
17 herein) with proceeds of the bonds or other obligations authorized hereby, such bonds or other obligations
18 to be issued by the County in the maximum principal amount of ~~\$45,918,993~~ \$50,918,993.

19 **Section 9. And be it further enacted by the County Council of Howard County, Maryland,**

20 That this Act shall take effect sixty-one (61) days after its enactment.

General County
Projects

		<u>Amount to be Borrowed</u> <u>(Reauthorizations)</u>	<u>Amount to be Borrowed</u> <u>(New Authorizations)</u>
C 0352	<u>Project Description</u> <u>SITE ACQUISITION FOR SCHOOL</u> <u>SITES AND ELEVATED WATER</u> <u>STORAGE FACILITIES</u> <hr/> <u>This project establishes a fund for school</u> <u>site acquisition that comes available on</u> <u>the market that meets the future needs of the</u> <u>County specifically to serve the</u> <u>Public interest to add or enhance the school</u> <u>system sites for new schools.</u>	\$	\$5,000,000
<u>General County Projects – Reauthorizations/New</u> <u>Authorizations</u>		\$ -	\$5,000,000
<u>General County Projects Total</u>			\$5,000,000

Sewer Projects

		Project Description	Amount to be Borrowed (Reauthorizations)	Amount to be Borrowed (New Authorizations)
S	6237	01 PATAPSCO CONVEY/TREATMENT FACILITIES	\$2,213,837	-
A project for Howard County's participation in the cost sharing for the capital funding of the Patapsco Treatment Plant at Wagners Point and the related Patapsco Interceptor, Pump Station, and Force Main.				
S	6264	08 LPWRP CAPITAL REPAIRS	-	\$2,825,000
A project to systematically repair, replace, or upgrade existing facilities at the Little Patuxent Water Reclamation Plant (LPWRP), and existing water distribution and wastewater collection system facilities.				
S	6274	15 UPPER LITTLE PATUXENT PARALLEL SEWER	-	1,500,000
A project for the design and construction of 2,500 LF of parallel sewer, adjacent to the Little Patuxent Interceptor Sewer, north of MD108.				
S	6275	12 DANIELS AREA PUMPING STATION	188,734	-
A project for the study, design and construction of a wastewater pumping station and force main to serve the Daniels Area east of Old Frederick Road.				
S	6279	13 MEADOWRIDGE FORCE MAIN REPLACE	567,791	-
A project for the design and construction of 2,500 LF of 8- inch replacement force main and improvements to the Meadowridge Wastewater Pumping Station.				
S	6280	13 HAMMOND/PAX INTERCEPTOR IMPS	-	8,150,000
A project for the design and construction of 20,000 feet of parallel sewer in the Hammond Branch and Patuxent sewer drainage areas.				

		Project Description	Amount to be Borrowed (Reauthorizations)	Amount to be Borrowed (New Authorizations)
S	6281	13 DORSEY/GUILFORD INTERCEPTOR	285,821	5,360,000
		A project for the design and construction of 14,600 feet of parallel sewer in the Dorsey Run and Guilford Run sewer drainage areas.		
S	6282	13 BONNIE BRANCH/ROCKBURN INTERCEPT	87,914	1,955,000
		A project for the design and construction of 5,700 feet of parallel sewer in the Bonnie Branch sewer drainage area and the re-commissioning and upgrade of the Kerger Road Pumping Station and force main.		
S	6283	13 TIBER/SUCKER BRANCH IMPROVS	-	1,520,000
		A project for the design and construction of 18,000 feet of parallel sewer in the Tiber Branch and Sucker Branch sewer drainage areas.		
S	6284	13 DEEP/SHALLOW RUN IMPROVEMENTS	-	3,560,000
		A project for the design and construction of 39,000 feet of parallel sewer in the Deep Run and Shallow Run sewer drainage areas.		
S	6285	17 MD 108 PUMPSTATION/OUTFALL IMPROVEMENTS	-	115,000
		A project for the design and construction of 1,700 feet of parallel sewer in the Tiber Branch sewer drainage area and connection into the Patapsco Interceptor to support flows from the MD108 Pumping Station.		
S	6286	13 DORSEY RUN PUMP STATION UPGRADE	204,448	-
		A project to upgrade and increase the pumping capacity of the Dorsey Run Pumping Station.		
S	6287	17 NORTH LAUREL PUMP STATION PARALLEL FORCE MAIN	-	505,000
		A project for the design and construction of 4,600 feet of parallel force main to supplement the pumping capacity of the North Laurel Wastewater Pumping Station.		

	Project Description	Amount to be Borrowed (Reauthorizations)	Amount to be Borrowed (New Authorizations)
S 6289	14 PARK AVENUE SEWER EXTENSION A project for the design and construction of 350 LF of 8- inch sewer to serve three properties on Park Avenue in Ellicott City.	-	35,000
S 6290	14 SAVAGE AREA SEWER STUDY A project for the study and realignment of 3,500 linear feet of sewer in the area of Baltimore Street and Washington Street, west of William Street in Savage, Maryland.	-	1,000,000
S 6292	15 OLD FREDERICK ROAD SEWER A project for the design and construction of 900 LF of sewer to serve four properties located on Old Frederick Road.	-	48,000
S 6295	16 LPWRP 8th ADDITION BIOSOLIDS PROCESSING FACILITIES A project to design and construct new Biosolids Processing Facilities at the LPWRP for the purposes of meeting new Maryland Department of the Environment (MDE) biosolids storage and disposal regulations, achieve biosolids volume reduction, and enhance biosolids quality for end use purposes.	-	3,000,000
S 6698	98 ROUTINE SEWER EXT A project to design and construct routine sewer main extensions in the Metropolitan District requested by landowners.	-	625,000
Sewer Projects – Reauthorizations/New Authorizations		<u>\$ 3,548,545</u>	<u>\$30,198,000</u>
Sewer Projects Total			<u>\$33,746,545</u>

	Project Description	Amount to be Borrowed (Reauthorizations)	Amount to be Borrowed (New Authorizations)
W 8220	98 SHARED WTR FACILITY IMP A project for the planning, design and construction of major water facilities, mains, pumping stations, reservoirs and treatment plants in the Baltimore City Central Water System.	326,526	-
W 8269	PART. 3RD ZONE WAT SUPP A project for the construction of major water transmission and distribution mains to convey water from Baltimore City to Howard County.	4,358,609	-
W 8306	13 SANNER ROAD WATER MAIN LOOP A project for the design and construction of approximately 750 LF of 12-inch water main on Johns Hopkins Road east of Sanner Road.	287,815	-
W 8307	13 BROKEN LAND PKWY WATER MAIN A project for the design and construction of 4,100 LF of 30-inch water main along Broken Land Parkway from Stevens Forest Road to Cradlerock Way.	495,827	-
W 8308	13 US 29 WATER MAIN/MD32 – MD216 A project for the design and construction of 9,500 LF of 12- inch water main along Mission Road to MD175.	1,141,000	-
W 8317	13 ELKRIDGE PUMP STATION POWER A project for the design and installation of a 1,000 kW emergency generator and electrical, mechanical, and structural improvements at the Elkridge Water Pumping Station.	1,331,902	-
W 8318	13 MONTGOMERY RD WATER MAIN A project for the rehabilitation of 12,000 feet of 12-inch water main within Montgomery Road from Lawyers Hill Road to Rockburn Drive.	156,069	1,000,000
W 8320	13 WHISKEY BOTTOM PUMP STATION A project to upgrade the Whiskey Bottom Road pumping station and related suction and discharge pipelines to increase pumping capacity.	77,132	-

	Project Description	Amount to be Borrowed (Reauthorizations)	Amount to be Borrowed (New Authorizations)
W 8324	14 WATER SYSTEM FIRE PROTECTION UPGRADE A project for the design and construction of various water system upgrades and improvements to meet County standards for water system redundancy, pressure and flow rates required for fire protection.	-	500,000
W 8327	15 OLD LAWYER HILL ROAD WATER SUPPLY A project for the replacement of 2,300 LF of 8-inch water main in Old Lawyers Hill Road.	-	110,000
W 8330	17 OLD COLUMBIA PIKE WATER MAIN REHAB/REPLACE A project to rehabilitate/replace 9,850 LF of 4-inch, 6-inch and 8-inch diameter water mains in Old Columbia Pike between Montgomery Road (MD Route 103) and Main Street (MD Route 144).	-	755,000
W 8331	17 TWIN RIVERS ROAD WATER MAIN REPLACEMENT A project to replace 6,000 LF of 12-inch diameter water main within Twins Rivers Road; between Governor Warfield Parkway and Harpers Farm Road.	-	755,000
W 8698	98 ROUTINE WATER EXT A project to design and construct routine water main extensions in the Metropolitan District requested by landowners.	252,568	625,000
Water Projects – Reauthorizations/New Authorizations		<u>\$8,427,448</u>	<u>\$3,745,000</u>
Water Projects Total			<u>\$12,172,448</u>
TOTAL REAUTHORIZATIONS/ NEW AUTHORIZATIONS		<u>\$11,975,992</u>	<u>\$36,943,000</u>
TOTAL AMOUNT TO BE BORROWED			<u>\$45,918,993</u>

BY THE COUNCIL

This Bill, having been approved by the Executive and returned to the Council, stands enacted on June 3, 2016.


Jessica Feldmark, Administrator to the County Council

BY THE COUNCIL

This Bill, having been passed by the yeas and nays of two-thirds of the members of the Council notwithstanding the objections of the Executive, stands enacted on _____, 2016.

Jessica Feldmark, Administrator to the County Council

BY THE COUNCIL

This Bill, having received neither the approval nor the disapproval of the Executive within ten days of its presentation, stands enacted on _____, 2016.

Jessica Feldmark, Administrator to the County Council

BY THE COUNCIL

This Bill, not having been considered on final reading within the time required by Charter, stands failed for want of consideration on _____, 2016.

Jessica Feldmark, Administrator to the County Council

BY THE COUNCIL

This Bill, having been disapproved by the Executive and having failed on passage upon consideration by the Council stands failed on _____, 2016.

Jessica Feldmark, Administrator to the County Council

BY THE COUNCIL

This Bill, the withdrawal of which received a vote of two-thirds (2/3) of the members of the Council, is withdrawn from further consideration on _____, 2016.

Jessica Feldmark, Administrator to the County Council

Amendment 1 to Council Bill No. 30-2016

BY: Chairperson at the request
of the County Executive

Legislative Day No. 6
Date: May 26, 2016

Amendment No. 1

(This amendment makes the following changes that are consistent with changes made in the Capital Budget:

1. C0352 Site Acquisition for School Sites and Elevated Water Storage Facilities *Adds \$5,000,000 in Metropolitan District Bond Funding.)*

1 Strike "\$45,918,993" and substitute "\$50,918,993" in the following instances:

- 2 1. In the title;
- 3 2. On page 1, in line 7;
- 4 3. On page 1, in line 20; and
- 5 4. On page 4, in line 18.

6
7 In Appendix A, prior to the page that begins with Capital Project S6237, Patapsco
8 Convey/Treatment Facilities, insert the page attached to this Amendment and renumber the
9 pages of Appendix A accordingly.

10
11 On the last page of Appendix A:

- 12 1. In the row titled "Total Amount to be Borrowed", strike "45,918,993" and substitute
13 "50,918,993".

ADOPTED

5/26/16

FAILED

SIGNATURE

Jessica Eldman

General County
Projects

		<u>Amount to be Borrowed</u> <u>(Reauthorizations)</u>	<u>Amount to be Borrowed</u> <u>(New Authorizations)</u>
C	0352	\$	\$5,000,000
<u>Project Description</u>			
SITE ACQUISITION FOR SCHOOL SITES AND ELEVATED WATER STORAGE FACILITIES			
<p><u>This project establishes a fund for school site acquisition that comes available on the market that meets the future needs of the County specifically to serve the Public interest to add or enhance the school system sites for new schools.</u></p>			
<u>General County Projects – Reauthorizations/New Authorizations</u>		\$ -	\$5,000,000
<u>General County Projects Total</u>			\$5,000,000

INTRODUCED _____
PUBLIC HEARING _____
COUNCIL ACTION _____
EXEC. ACTION _____
EFFECTIVE DATE _____

County Council Of Howard County, Maryland

2016 Legislative Session

Legislative Day No. 5

Bill No. 30-2016

Introduced by: The Chairperson at the request of the County Executive

AN ACT for the purpose of authorizing and empowering Howard County, Maryland to borrow money in the principal amount of up to \$45,918,993 on its full faith and credit, and issue and sell its bonds or other obligations therefor, to be used to pay costs of certain County water and sewer capital projects which are specified and described in the County's 2017 Capital Budget (including, without limitation, borrowings for certain water and sewer capital projects previously authorized in prior calendar years which such authorization has lapsed or will lapse), and to pay costs of issuance of such bonds or other obligations; authorizing the County to issue bond anticipation notes or to enter into installment purchase agreements for payment of portions of such costs; and to levy taxes upon the assessable property within the County sufficient, together with benefit assessments, ad valorem taxes levied upon the assessable property in the Metropolitan District and other available funds, to pay the debt service on such obligations; and providing for and determining various matters in connection therewith.

Introduced and read first time _____, 2016. Ordered posted and hearing scheduled.

By order _____
Jessica Feldmark, Administrator

Having been posted and notice of time & place of hearing & title of Bill having been published according to Charter, the Bill was read for a second time at a public hearing on _____, 2016.

By order _____
Jessica Feldmark, Administrator

This Bill was read the third time on _____, 2016 and Passed ____, Passed with amendments _____, Failed _____.

By order _____
Jessica Feldmark, Administrator

Sealed with the County Seal and presented to the County Executive for approval this __ day of _____, 2016 at ___ a.m./p.m.

By order _____
Jessica Feldmark, Administrator

Approved by the County Executive _____, 2016.

Allan H. Kittleman, County Executive

NOTE: [[text in brackets]] indicates deletions from existing law; TEXT IN SMALL CAPITALS indicates additions to existing law; ~~Strike-out~~ indicates material deleted by amendment; Underlining indicates material added by amendment

1 **Recitals**

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3 (the "Charter"), the County Executive has submitted a proposed Capital Budget for fiscal year 2017 to the
4 County Council of Howard County, Maryland, and, prior to the passage of this Act, the County Council
5 has adopted a Capital Budget for the fiscal year ending June 30, 2017 (the "Capital Budget").

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7 exceeding \$45,918,993 to be used for (i) the financing and refinancing of certain water and sewer capital
8 projects, specified and described in the Capital Budget (each a "Project", collectively, the "Projects"), and
9 more particularly described in Appendix A attached hereto and incorporated herein, and (ii) payment of
10 costs of issuance of any obligations issued to evidence such borrowing. Of such amount, \$11,975,992
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12 prior calendar years, as indicated in Appendix A in the column captioned "Amount to be Borrowed
13 (Reauthorizations)", but such authorizations are expected to expire prior to the completion of such
14 Projects or the sale of general obligation bonds to provide permanent financing therefor. Accordingly, it is
15 necessary that such borrowing be reauthorized ("Reauthorizations").

16 **Now therefore, in accordance with the provisions of Article VI of the Charter:**

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20 amount not exceeding \$45,918,993 the proceeds thereof to be used to finance and refinance the Projects
21 more particularly specified and described in Appendix A attached hereto and in the Capital Budget;
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23 furnishing, equipping, improvements, rehabilitation, remodeling, enlargements, engineering services,
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11 principal amount of issued and outstanding bond anticipation notes when added to the aggregate principal
12 amount of issued and outstanding bonds in anticipation of which such notes were issued, shall not exceed
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15 such notes and the interest and premium, if any, thereon from the proceeds of the bonds in anticipation of
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17 as, the reason for deferring their issuance no longer exists.

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20 any portion of the indebtedness authorized by this Act for such acquisition by entering into an installment
21 purchase agreement pursuant to and in accordance with Section 4.201A of the Howard County Code
22 (“Section 4.201A”) or any successor provisions of law in lieu of issuing bonds or other obligations for
23 such acquisition. The principal amount of any such installment purchase agreement shall not exceed the
24 lesser of (a) the maximum principal amount permitted by Section 4.201A or (b) the portion of the amount
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1 references to “bonds” or “obligations” in this Act shall include such installment purchase agreements,
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7 form, tenor and denomination or denominations of, (c) the dates of the first maturity and the last maturity
8 (not more than 30 years after the date of issue) of, and (d) the interest rate or rates per annum (or the
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21 the proceeds of such tax or taxes so levied shall prove insufficient, then the County shall levy ad valorem
22 taxes upon all of the legally assessable property within the entire corporate limits of the County in rate
23 and amount sufficient to pay the principal of and interest on such bonds. The full faith and credit and
24 unlimited taxing power of the County are hereby irrevocably pledged to the payment of the principal of
25 and interest on such bonds.

1 **Section 6. And be it further enacted by the County Council of Howard County, Maryland,**
2 That any bonds or other obligations issued from time to time under this Act are specifically exempt from
3 the provisions of Sections 19-205 and 19-206 of the Annotated Code of Maryland, as amended, and any
4 successor provision of law.

5 **Section 7. And be it further enacted by the County Council of Howard County, Maryland,**
6 That all bonds or other obligations authorized hereby shall be issued within four years from the date this
7 Act becomes effective. Notwithstanding the foregoing, if bond anticipation notes are issued within such
8 period in accordance with Section 2 hereof, the bonds authorized hereby may be issued until the final
9 maturity date of such notes.

10 **Section 8. And be it further enacted by the County Council of Howard County, Maryland,**
11 That the County anticipates that a portion of the costs of some or all of the Projects may be paid prior to
12 the issuance of the bonds or other obligations authorized hereby. The amount of such costs so paid will
13 depend on various factors, including, without limitation, the timing and speed of progress on the Projects,
14 the availability of other funds to pay such costs on an interim basis, bond and money market conditions
15 and compliance with federal and State laws and regulations.

16 Accordingly, the County reasonably expects to reimburse costs of the Projects (as described
17 herein) with proceeds of the bonds or other obligations authorized hereby, such bonds or other obligations
18 to be issued by the County in the maximum principal amount of \$45,918,993.

19 **Section 9. And be it further enacted by the County Council of Howard County, Maryland,**
20 That this Act shall take effect sixty-one (61) days after its enactment.

Sewer Projects

	Project Description	Amount to be Borrowed (Reauthorizations)	Amount to be Borrowed (New Authorizations)
S 6237	01 PATAPSCO CONVEY/TREATMENT FACILITIES A project for Howard County's participation in the cost sharing for the capital funding of the Patapsco Treatment Plant at Wagners Point and the related Patapsco Interceptor, Pump Station, and Force Main.	\$2,213,837	-
S 6264	08 LPWRP CAPITAL REPAIRS A project to systematically repair, replace, or upgrade existing facilities at the Little Patuxent Water Reclamation Plant (LPWRP), and existing water distribution and wastewater collection system facilities.	-	\$2,825,000
S 6274	15 UPPER LITTLE PATUXENT PARALLEL SEWER A project for the design and construction of 2,500 LF of parallel sewer, adjacent to the Little Patuxent Interceptor Sewer, north of MD108.	-	1,500,000
S 6275	12 DANIELS AREA PUMPING STATION A project for the study, design and construction of a wastewater pumping station and force main to serve the Daniels Area east of Old Frederick Road.	188,734	-
S 6279	13 MEADOWRIDGE FORCE MAIN REPLACE A project for the design and construction of 2,500 LF of 8- inch replacement force main and improvements to the Meadowridge Wastewater Pumping Station.	567,791	-
S 6280	13 HAMMOND/PAX INTERCEPTOR IMPS A project for the design and construction of 20,000 feet of parallel sewer in the Hammond Branch and Patuxent sewer drainage areas.	-	8,150,000

	Project Description	Amount to be Borrowed (Reauthorizations)	Amount to be Borrowed (New Authorizations)
S 6281	13 DORSEY/GUILFORD INTERCEPT A project for the design and construction of 14,600 feet of parallel sewer in the Dorsey Run and Guilford Run sewer drainage areas.	285,821	5,360,000
S 6282	13 BONNIE BRANCH/ROCKBURN INTERCEPT A project for the design and construction of 5,700 feet of parallel sewer in the Bonnie Branch sewer drainage area and the re-commissioning and upgrade of the Kerger Road Pumping Station and force main.	87,914	1,955,000
S 6283	13 TIBER/SUCKER BRANCH IMPROVS A project for the design and construction of 18,000 feet of parallel sewer in the Tiber Branch and Sucker Branch sewer drainage areas.	-	1,520,000
S 6284	13 DEEP/SHALLOW RUN IMPROVEMENTS A project for the design and construction of 39,000 feet of parallel sewer in the Deep Run and Shallow Run sewer drainage areas.	-	3,560,000
S 6285	17 MD 108 PUMPSTATION/OUTFALL IMPROVEMENTS A project for the design and construction of 1,700 feet of parallel sewer in the Tiber Branch sewer drainage area and connection into the Patapsco Interceptor to support flows from the MD108 Pumping Station.	-	115,000
S 6286	13 DORSEY RUN PUMP STATION UPGRADE A project to upgrade and increase the pumping capacity of the Dorsey Run Pumping Station.	204,448	-
S 6287	17 NORTH LAUREL PUMP STATION PARALLEL FORCE MAIN A project for the design and construction of 4,600 feet of parallel force main to supplement the pumping capacity of the North Laurel Wastewater Pumping Station.	-	505,000

	Project Description	Amount to be Borrowed (Reauthorizations)	Amount to be Borrowed (New Authorizations)
S 6289	14 PARK AVENUE SEWER EXTENSION A project for the design and construction of 350 LF of 8- inch sewer to serve three properties on Park Avenue in Ellicott City.	-	35,000
S 6290	14 SAVAGE AREA SEWER STUDY A project for the study and realignment of 3,500 linear feet of sewer in the area of Baltimore Street and Washington Street, west of William Street in Savage, Maryland.	-	1,000,000
S 6292	15 OLD FREDERICK ROAD SEWER A project for the design and construction of 900 LF of sewer to serve four properties located on Old Frederick Road.	-	48,000
S 6295	16 LPWRP 8th ADDITION BIOSOLIDS PROCESSING FACILITIES A project to design and construct new Biosolids Processing Facilities at the LPWRP for the purposes of meeting new Maryland Department of the Environment (MDE) biosolids storage and disposal regulations, achieve biosolids volume reduction, and enhance biosolids quality for end use purposes.	-	3,000,000
S 6698	98 ROUTINE SEWER EXT A project to design and construct routine sewer main extensions in the Metropolitan District requested by landowners.	-	625,000
Sewer Projects— Reauthorizations/New Authorizations		<u>\$ 3,548,545</u>	<u>\$30,198,000</u>
Sewer Projects Total			<u>\$33,746,545</u>

	Project Description	Amount to be Borrowed (Reauthorizations)	Amount to be Borrowed (New Authorizations)
W 8220	98 SHARED WTR FACILITY IMP A project for the planning, design and construction of major water facilities, mains, pumping stations, reservoirs and treatment plants in the Baltimore City Central Water System.	326,526	-
W 8269	PART. 3RD ZONE WAT SUPP A project for the construction of major water transmission and distribution mains to convey water from Baltimore City to Howard County.	4,358,609	-
W 8306	13 SANNER ROAD WATER MAIN LOOP A project for the design and construction of approximately 750 LF of 12-inch water main on Johns Hopkins Road east of Sanner Road.	287,815	-
W 8307	13 BROKEN LAND PKWY WATER MAIN A project for the design and construction of 4,100 LF of 30-inch water main along Broken Land Parkway from Stevens Forest Road to Cradlerock Way.	495,827	-
W 8308	13 US 29 WATER MAIN/MD32 – MD216 A project for the design and construction of 9,500 LF of 12- inch water main along Mission Road to MD175.	1,141,000	-
W 8317	13 ELKRIDGE PUMP STATION POWER A project for the design and installation of a 1,000 kW emergency generator and electrical, mechanical, and structural improvements at the Elkridge Water Pumping Station.	1,331,902	-
W 8318	13 MONTGOMERY RD WATER MAIN A project for the rehabilitation of 12,000 feet of 12-inch water main within Montgomery Road from Lawyers Hill Road to Rockburn Drive.	156,069	1,000,000
W 8320	13 WHISKEY BOTTOM PUMP STATION A project to upgrade the Whiskey Bottom Road pumping station and related suction and discharge pipelines to increase pumping capacity.	77,132	-

	Project Description	Amount to be Borrowed (Reauthorizations)	Amount to be Borrowed (New Authorizations)
W 8324	14 WATER SYSTEM FIRE PROTECTION UPGRADE A project for the design and construction of various water system upgrades and improvements to meet County standards for water system redundancy, pressure and flow rates required for fire protection.	-	500,000
W 8327	15 OLD LAWYER HILL ROAD WATER SUPPLY A project for the replacement of 2,300 LF of 8-inch water main in Old Lawyers Hill Road.	-	110,000
W 8330	17 OLD COLUMBIA PIKE WATER MAIN REHAB/REPLACE A project to rehabilitate/replace 9,850 LF of 4-inch, 6-inch and 8-inch diameter water mains in Old Columbia Pike between Montgomery Road (MD Route 103) and Main Street (MD Route 144).	-	755,000
W 8331	17 TWIN RIVERS ROAD WATER MAIN REPLACEMENT A project to replace 6,000 LF of 12-inch diameter water main within Twins Rivers Road; between Governor Warfield Parkway and Harpers Farm Road.	-	755,000
W 8698	98 ROUTINE WATER EXT A project to design and construct routine water main extensions in the Metropolitan District requested by landowners.	252,568	625,000
	Water Projects – Reauthorizations/New Authorizations	<u>\$8,427,448</u>	<u>\$3,745,000</u>
	Water Projects Total		<u>\$12,172,448</u>
	TOTAL REAUTHORIZATIONS/ NEW AUTHORIZATIONS	<u>\$11,975,992</u>	<u>\$36,943,000</u>
	TOTAL AMOUNT TO BE BORROWED		<u>\$45,918,993</u>

Amendment 1 to Council Bill No. 30-2016

BY: Chairperson at the request
of the County Executive

Legislative Day No. 6
Date: May 26, 2016

Amendment No. 1

(This amendment makes the following changes that are consistent with changes made in the Capital Budget:

1. *C0352 Site Acquisition for School Sites and Elevated Water Storage Facilities* Adds \$5,000,000 in Metropolitan District Bond Funding.)

1 Strike "\$45,918,993" and substitute "\$50,918,993" in the following instances:

- 2 1. In the title;
- 3 2. On page 1, in line 7;
- 4 3. On page 1, in line 20; and
- 5 4. On page 4, in line 18.

6
7 In Appendix A, prior to the page that begins with Capital Project S6237, Patapsco
8 Convey/Treatment Facilities, insert the page attached to this Amendment and renumber the
9 pages of Appendix A accordingly.

10
11 On the last page of Appendix A:

- 12 1. In the row titled "Total Amount to be Borrowed", strike "45,918,993" and substitute
13 "50,918,993".

General County
Projects

		<u>Amount to be Borrowed</u> <u>(Reauthorizations)</u>	<u>Amount to be Borrowed</u> <u>(New Authorizations)</u>
C	0352		
	<u>Project Description</u>		
	SITE ACQUISITION FOR SCHOOL SITES AND ELEVATED WATER STORAGE FACILITIES	\$	\$5,000,000
	<hr/> This project establishes a fund for school site acquisition that comes available on the market that meets the future needs of the County specifically to serve the Public interest to add or enhance the school system sites for new schools.		
	<u>General County Projects – Reauthorizations/New Authorizations</u>	\$ -	\$5,000,000
	<u>General County Projects Total</u>		<u>\$5,000,000</u>



HOWARD COUNTY DEPARTMENT OF FINANCE

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SUBJECT—Testimony for CB 29-2016, CB 30-2016, CB 31-2016, CB 32-2016 and CB 33-2016

To: Lonnie Robbins
Chief Administrative Office

Through: Stanley J. Milesky
Director of Finance

From: Nikki Griffith
Bureau Chief, Cash and Debt Management

The proposed legislation will authorize the County to issue bonds to finance certain capital projects as well as re-authorize lapsing bond authorizations. Council Bill 29-2016 will authorize the issuance of \$102,021,000 of General Obligation bonds and re-authorize \$23,082,033 of General Obligation bonds. Council Bill 30-2016 will authorize the issuance of \$33,943,000 of Metropolitan District (water and sewer) bonds and re-authorize \$11,975,992 of bonds. Council Bill 31-2016 will authorize the issuance of \$18,955,000 of Road Excise tax supported bonds and re-authorize \$13,391,180 of bonds. Council Bill 32-2016 will authorize the issuance of \$2,000,000 of School Surcharge supported bonds. Council Bill 33-2016 will authorize a capital lease of \$11,400,000 to finance the acquisition of portable radios and fleet fuel site upgrades. All of the projects included in the proposed legislation are part of the FY 2017 Capital Budget.

CC: Jennifer Sager
Rafiu Ighile